SANLORENZO

SANLORENZO ATTENDS THE EURONEXT STAR CONFERENCE 2023

The top management of the luxury maison in the yachting industry will meet investors on 22 March 2023

Ameglia (La Spezia), 20 March 2023 – Sanlorenzo (Ticker SL:IM) is attending the Euronext STAR Conference 2023, event organised by Borsa Italiana and dedicated exclusively to the companies listed on the Euronext STAR Milan segment to meet Italian and international financial community.

On 22 March 2023, Mr. Massimo Perotti, Chairman and Chief Executive Officer of Sanlorenzo, and Attilio Bruzzese (Group Chief Financial Officer) will meet investors at Palazzo Mezzanotte in Milan to share FY 2022 results and 2023-2025 Business Plan that Sanlorenzo's Board of Directors approved on 14 March 2023.

Materials dedicated to investors are available on the Company's website <u>www.sanlorenzoyacht.com</u>, "Investors" section.

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds "made-to-measure" yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1974, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand. Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-38 metres yachts); Superyacht Division (40-72 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Through the High-End Services Division, Sanlorenzo offers an exclusive range of services dedicated to its clients.

The Group employs over 760 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2022, the Group generated net revenues from the sale of new yachts of \in 740.7 million, Adjusted EBITDA of \in 130.2 million (EBITDA of \in 129.6 million) and a Group net profit of \in 74.2 million.

www.sanlorenzoyacht.com

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